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| <b>Code</b>         | <b>LDG</b>  |
| <b>Company name</b> | LDG Investment Joint Stock Company                  |
| <b>Date</b>         | 09/19/2018  |
| <b>Subject</b>      | Report on the use of capital from private placement |

**Content:**

LDG Investment Joint Stock Company (LDG) has announced the use of capital from the private placement as follows:

I. Result of private placement:

1. Name of stock: LDG Investment Joint Stock Company
2. Stock code: LDG
3. Stock type: common stock
4. Par value: 10,000 dongs/share
5. Offering volume: 53,500,294 shares
6. Total mobilized capital: VND535,002,940,000
7. Beginning date: July 20 2017
8. Ending date: September 18, 2017.

II. The proceeds from the private placement:

1. Purpose of the capital use: Funding for the project of Luxury Resort of Grand World - Phu Quoc.
2. The amount of investment in Luxury Resort of Grand World - Phu Quoc to now is VND535,002,940,000.
3. The mobilized capital from the remaining issuance: 0 dongs.
4. Project progress:
  - To implement 85% of the infrastructure and traffic way system.
  - To finish 92 villas.
  - To implement the construction for achieving 98% of the landscape.
  - The company has implemented the community support such as capital contribution to build a long road about 600m in Ganh Dau commune.